



**SUMMARY ANNUAL REPORT FOR  
AMBERTON UNIVERSITY PENSION PLAN  
JUNE 1, 2018 – MAY 31, 2019**

This is a summary of the annual report of Amberton University's Pension Plan. The annual report has been filed with the Internal Revenue Service, as required under the Employee Retirement Income Security Act of 1974 (ERISA).

**BASIC FINANCIAL STATEMENT**

Benefits under the Plan are provided by funds invested in various funding vehicles. The Plan had receipts and disbursements as follows:

Employer Deposits:	\$ 158,589.00
Disbursements:	\$ 210,519.80

**MINIMUM FUNDING STANDARDS**

The Amberton University Pension Plan is fully funded by University contributions.

**FINANCIAL INSTITUTIONS**

American Funds Investment Group

American Balanced Fund	Bond Fund of America	Washington Mutual
Income Fund of America	Investment Company of America	American Fund Mutual Fund
Intermediate Bond Fund	U.S. Government Securities Fund	Short Term Bond Fund
Capital Income Builder Fund	Capital World Growth/Income Fund	American High Yield Trust

**TRUSTEE BOND INFORMATION**

Name of Insurance Company:	Travelers Casualty and Surety Company of America
Bond Amount:	\$ 250,000.00

**YOUR RIGHTS TO ADDITIONAL INFORMATION**

You have the right to receive the full annual report (i.e., Form 5500 series), or any part thereof. To obtain a copy of the full annual report, or any part thereof, write or call the Plan Administrator.

You also have the right to receive from the Plan Administrator, or request at no charge, a statement of the assets and liabilities of the Plan and accompanying notes, or a statement of income and expenses of the Plan and accompanying notes, or both. If you request a copy of the full annual report from the Plan Administrator, these two (2) statements and accompanying notes will be included as part of the report.

You have the legally protected right to examine the annual report at: 1700 Eastgate Drive; Garland, TX 75041 and the U.S. Department of Labor in Washington, D.C., or to obtain a copy from the U.S. Department of Labor upon payment of copying costs. Requests to the Department should be addressed: Public Disclosure Room, N4677, Pension and Welfare Benefit Program, Department of Labor, 200 Constitution Avenue, NW; Washington, DC 20216.